

VESSEL FINANCING

Asset-Backed Financing for Ships, Aircraft & Yachts



ARISE CAPITAL
Investment Consultants LLC

Ship Finance · Aviation Finance · Yacht Finance

ARISE CAPITAL INVESTMENT CONSULTANTS LLC

Your Partner in Securing Capital and Funding Solutions

Arise Capital Investment Consultants LLC (“Arise”) is a UAE-incorporated fund sourcing company committed to delivering innovative funding solutions for businesses, startups, and individuals. We bridge the gap between capital-seeking clients and potential investors, ensuring access to the right funding at the right time.

We specialize in helping individuals, companies, and organizations obtain capital or financing from external sources, including banks, financial institutions, private investors, and venture capital firms — identifying opportunities, negotiating favorable terms, and supporting clients throughout the funding process.

Our services extend to connecting clients with financial institutions offering loans, lines of credit, and other debt instruments, providing expert guidance to secure favorable terms through traditional or alternative financing solutions.



UAE-Incorporated

Premier Fund Sourcing Company



Bank-Grade Network

Banks, NBFCs & Private Investors



GCC • India • Africa

Cross-Border Corridor Focus

Asset-Based Financing



Ship Finance

Covers commercial sea-going vessels carrying dry, wet, and general cargoes.



Aviation Finance

Business jets, helicopters, propeller aircraft, and commercial spare engines.



Yacht Finance

All manufacturers worldwide — vessel price USD 2M to 50M, with no age limitation.

Flexible Finance Structure

Purchase

Fleet Portfolio

Refinance

Oil & Chemical Tanker

New Vessel / Old Vessel

General Cargo

Bulk Carrier

LPG

Others

Container

KYC Documents



Vessel

- Particulars
- Class Certificate
- Class Status Report
- P&I, H&M and War Risk Cover



Company

- Group Structure & Company Profile
- Constitutional Documents (Trade License, MOA, Proof of Address)
- Fleet List
- Consolidated Financial Reports (last 3 years)
- 6 Months' Bank Statements

Due Diligence Process



Financing Terms



FINANCER

Bank / NBFC



PRODUCTS

Financing on Vessels, Jet & Yacht



LOAN AMOUNT

Max USD 100M · Min USD 1M



VESSEL AGE

Maximum 25 Years



TENOR

7+ Years



LTV

60% to 90%

Important Key Points



The target vessel must be registered under a recognised white flag — Liberia, Panama, Malta, Marshall Islands, and Barbados are used most often, though local flags may be accepted in select cases. The vessel should carry an IACS-member class and P&I cover through an International Group (IG) Club.



Conventional shipowners must demonstrate a track record of owning and operating at least one vessel over the past 2–3 years.



For clients whose core business is not ship-owning (e.g. an oil or commodity trading company acquiring a vessel), the transaction must be structured as an investment — commercial and technical management handled by a third party, with the vessel not used to carry the owner's own trading cargo.



No sanctioned entities and no Iran-related involvement.

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Thank You

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